

RECONCILIATION OF SHARE CAPITAL AUDIT

CIN : L26994OR1992PLC003022
Authorised Capital : Rs. 25,00,00,000/-
ISIN No. : INE026E01019

The Board of Directors
Ace Stone Craft Limited
Plot No.1210, Mahanadivihar P.O. Nayabazar,
Cuttack-753004, Odisha

We have examined the relevant books, registers, forms, documents and papers produced before us by **Ace Stone Craft Limited** (“the Company”) and its Registrars and Transfer Agents, Maas Services Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations furnished to us and based on such verification as considered necessary, we hereby certify that the number of equity shares of the Company held with “Central Depository Services Limited” (CDSL), “National Securities Depository Limited” (NSDL) and in physical form with respect to the issued/paid up, listed and admitted capital as on **31st March, 2023** as per details given below:

| | | | |
|-----|---|---|--------------------------------------|
| 1. | For Quarter Ended : | 31st March, 2023 | |
| 2. | ISIN : | INE026E01019 | |
| 3. | Face Value : | Rs. 10/- Each | |
| 4. | Name of the Company : | ACE STONE CRAFT LIMITED | |
| 5. | Registered Office Address: | Plot No. 1210, Mahanadivihar, P.O., Nayabazar, Cuttack, Orissa-753004 | |
| 6. | Correspondence Address : | Plot No. 1210, Mahanadivihar, P.O., Nayabazar, Cuttack, Orissa-753004 | |
| 7. | Telephone & Fax No. | 09319390873 | |
| 8. | Email Id : | contactus@acestonecraft.com | |
| 9. | Name of the Stock Exchanges where the Company’s securities listed : | Metropolitan Stock Exchange of India Ltd | |
| | | Number of Equity Shares (Face Value Rs. 10/- per share) | % of Total Issued Capital |
| 10. | Issued Capital (in shares): | 2,34,92,100 | 100% |

| | | | |
|-----|---|--------------------|----------------|
| 11. | Listed Capital (Exchange Wise): (As per company Record) (in shares) | 2,34,92,100 | 100% |
| 12. | Held in Dematerialized Form in CDSL | 1,26,245 | 0.537% |
| 13. | Form in NSDL | 2,20,47,255 | 93.850% |
| 14. | Physical | 13,18,600 | 5.613% |
| 15. | Total No. of Shares | 2,34,92,100 | 100% |
| 16. | Reason for Differences if any, between (10&11) (11& 15) | N. A | |

17. Details of changes in share capital during the quarter under consideration as per Table below:

| Particulars** | No. Of Shares | Applied/Apply for Listing | Listed on stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In Prin. Approval pending for SE |
|---------------|---------------|---------------------------|---|---------------------------|---------------------------|----------------------------------|
| NA | NA | NA | NA | NA | NA | NA |

** Rights, Bonus, Preferential issues, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture , Any other (to Specify)

| | | |
|-----|--|--|
| 18. | Register of Members is updated (Yes/No) If not updated upto which date | Yes |
| 19. | Reference of Previous quarter with regards to excess dematerialized shares, if any | 100 Shares of Amit Chelawat, 100 Shares of Shomenath Ghosh and 100 Shares of Santosh Kumar Chandr Has Been Dematerialized |
| 20. | Has the Company resolved the matter mentioned in point No. 19 above in the Current quarter? If not, reason why? | Yes |
| 21. | Mention the total no. of Requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 Days with the reasons for delay: | |

| Total No. of Demat Request | No. of Request | No. of Shares | Reasons for Delay |
|--------------------------------------|----------------|---------------|-------------------|
| Confirmed after 21 days | NA | NA | NA |
| Pending for more than 21 Days | NA | NA | NA |

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|-----|--|---|
| 22. | Name , Telephone Address & Fax No. of the Compliance officer : | Mr. Naresh Aggarwal Managing Director 802, The Manmeet Society, Plot No. Gh-3, Near Artemis Hospital, Sector-51, Gurgaon - 122002 Contact No. : 0124-4577749 |
| 23. | Name, Address, Tel & Fax No. Reg. No. of Certifying Company Secretary | Sonal Khurana Partner of Manish K & Associates COP No. 20473 214, Durga Chambers, DB Gupta Road, Karol Bagh, New Delhi - 110005 Ph. 011 - 46064999 |
| 24. | Appointment of Common Agency for Share Transfer Registry Work | MAS SERVICES LIMITED T-34, IInd Floor, Okhla Industrial Area, Phase -II, New Delhi-110020 |
| 25. | Any other details that auditor may like to provide (e.g. BIFR Company, Delisting from SE) | NA |

For Manish K & Associates
Company Secretaries



Date : 21/04/2023
Place: New Delhi

CS Sonal Khurana
Partner
ACS: 48922; C.P No: 20473
UDIN: A048922E000163731