



RECONCILIATION OF SHARE CAPITAL AUDIT

As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

| | | |
|----|--|--|
| 1 | For the Quarter ended: | 31 st March, 2018 |
| 2 | ISIN: | INE026E01019 |
| 3 | Face Value: | Rs. 10/- each |
| 4 | Name of the Company | Ace Stone Craft Limited |
| 5 | Registered Office Address: | Plot No. 1210, Mahanadivihar, P.O. Nayabazar, Cuttack, Orissa- 753004 |
| 6 | Correspondence Address: | 3rd floor, Plot No B- 103, South City I, Gurugram, Haryana- 122001 |
| 7 | Telephone & Fax Nos.: | 0124- 4577738 |
| 8 | Email Address: | contactus@acestonecraft.com |
| 9 | Names of the Stock Exchanges where the company's securities are listed: | Metropolitan Stock Exchange of India Ltd. |
| 10 | Issued capital (in Shares) | 23492100 (in shares) |
| 11 | Listed Capital (Exchange-wise) (As per company records) (in Shares) | 23492100(in shares) |
| 12 | Held in Dematerialized Form in CDSL | 105600 |
| 13 | Form in NSDL | 20006000 |
| 14 | Physical | 3380500 |



15 Total No. of shares 23492100

16 Reasons for difference if any, between: N.A
(10&11), (11&15)

17. Details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of shares | Applied / Applied for listing | Listed on Stock Exchanges(Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. approval pending for SE |
|----------------|---------------|-------------------------------|--|---------------------------|---------------------------|----------------------------------|
| N.A. | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18. Register of Members is updated: Yes

19. Reference of previous quarter with regards To excess dematerialized shares, if any: NIL

20. Has the company resolved the matter mentioned in Point no.19? Above in the Current quarter? If not, reason why? NA

21. Mentioned the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | NA | NA | NA |
| Pending for more than 21 days | NA | NA | NA |

22. Name, Telephone Address & Fax no. of the Compliance officer:

Ishu Kamboj
H.No. 8, New Pritam Nagar,
Karnal, Haryana-132001
Contact No. 0124- 4577738



23. Name, Address, Tel & Fax no.
Reg. no. of the certifying Company Secretary

Jain Akshi and Associates,
Company Secretaries
Building No. 920/1, Office No.
204, Second Floor, Gali No.
1, Naiwalan, DeshBandu
Gupta Road, Karol Bagh, New
Delhi- 110005, Ph- 011-
45691297,
COP- 12109

24. Appointment of common agency
For Share Transfer Registry Work

MAS Services Limited
T-34, IInd Floor, Okhla
Industrial Area, Phase-II,
New Delhi- 110020
Ph: 01126387281

25. Any other detail that auditor may
Like to provide (e.g. BIFR Company,
Delisting from SE).



For Jain Akshi & Associates
Company Secretaries


Akshi Jain
Proprietor
COP-12109

Date: April 17, 2018
Place: New Delhi